

Press release

14/05/2009

**ArcelorMittal Rodange et Schifflange**  
**« Société anonyme »**  
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**Intermediate declaration of ArcelorMittal Rodange et Schifflange's management**

According to the law of 11<sup>th</sup> January 2008 concerning the transparency obligations of securities issuers, the management has decided to publish the following declaration in the second half of the year 2009.

During the first quarter of 2009, the economic crisis has strongly impacted the results of the company.

The weakness of the steel demand has reduced the volume of orders (-43 %) as well as the sales prices (-14 %).

Interruptions of production have been planned in relation to all the production lines which have been used on average at 50 % of their capacity.

For these reasons, the first quarter 2009 has been closed with a net result of - 6,4 million EUR.

However, thanks to an active policy of reduction of the current assets and a limitation of the capital expenditures, the treasury of the company has not only been preserved but has been improved by 9.1 million EUR during the relevant period.

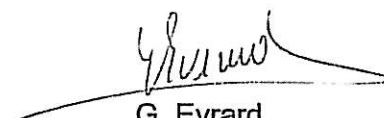
The forecast of the second quarter remains prudent. While the demand of products for the construction sector is strongly increasing as a result of a seasonal effect, the demand for the mechanical construction and industrial equipment segments remains very depressed.

As a consequence, thanks to this partial improvement and to a continuous focus on cash, the net result of the company should slightly improve during the second quarter.

These elements allow the company to pass through the crisis without major damage so that it will be prepared to become fully profitable again as soon as the economy recovers .

This willingness of the management to prepare the company for the economic recovery is confirmed by the decision to install during the period a new finishing line for pilesheets, an investment that represents a capital expenditure of 2 million EUR.

  
J. Schummers  
Managing Director

  
G. Evrard  
Financial Director